



Dominus Capital is a middle-market private equity firm with an operating focus.

Dominus draws on the experience and network of its team of in-house operating executives.

The Dominus team members have executed over fifty transactions in the middle market over twenty years.

Target Transaction Characteristics

- Healthy companies with untapped potential.
- Market leaders with defensible market positions.
- Family businesses and corporate carve-outs.
- **Investment Structure:** Preference for controlling equity investments.
- **Current Fund:** Dominus Capital Partners II, L.P. (2015)
- **Current Fund Size:** \$410 million.
- **Platform Target EBITDA:** \$5 to \$30 million.
- **Platform Target Equity Contribution:** \$20 to \$100 million.
- **Platform Geography:** North America.
- **Industries:** Business services, consumer products & services, and diversified industrial.

Current Portfolio Companies



Current Operating Executives

Mac Bridger
*Former CEO,
Tandus*

Scott Moore
*Former Owner,
Nevco*

Roy Schumacher
*Former CEO,
Heartland Automotive*

Kent Farmer
*Former CEO,
Spectrum Lubricants*

Dan Sebastian
*Former CEO,
MW Industries*

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Deep Experience Across Key Industries

Current Portfolio Companies in Italics

Business Services

Business Process Outsourcing

- Intelliteach* – Provider of BPO solutions to the legal and accounting end markets.
- Gevity HR – PEO specializing in providing employers with HR outsourcing services and support.

Outsourced Services

- Behavioral Interventions – Provider of offender monitoring and prisoner reentry services to federal, state and local government agencies in the United States.
- BluSky Restoration* – Provider of restoration, environmental, renovation and roofing services to commercial properties.
- EMPG* – Leading provider of marketing and procurement services to the food equipment & supplies industry.
- TLC Companies – Professional employer organization providing leased employees to U.S. clients.

E-commerce & Specialty Marketing

- On Campus Marketing – Provider of affinity programs and university-branded direct marketing campaigns to colleges in North America.

Consumer Products & Services

Consumer Products

- L2 Brands* – Manufacturer and supplier of branded collegiate-licensed apparel.
- Balboa Water Group – Manufacturer of customized, critical components for the portable spa, jetted bath, and other adjacent markets.
- Generation Brands – Seller of branded fashionable and functional lighting fixtures, ceiling fans, and decorative products in both the DIY and homebuilder channels.
- Polaris Pool Systems – Designer, manufacturer and marketer of branded automatic swimming pool cleaners and other swimming pool automation and maintenance products.
- Masterbuilt* – Designer and marketer of branded smokers, fryers, grills and other cooking accessories.

Food & Beverage

- Stauber – Distributor of raw ingredients to the nutraceutical industry.

Specialty Retail & Franchising

- Complete Nutrition – Franchisor of health-focused retail stores and distributor of nutritional supplements.
- Heartland Automotive – Franchisee of Jiffy Lube service centers.

Industrials

Building Products

- Bentley Mills – Designer and manufacturer of broadloom, carpet tile and area rugs products primarily for commercial interiors.
- Universal Fiber Systems – Manufacturer of synthetic fibers for the commercial carpet and textile industries.
- Collins & Aikman – Manufacturer of vinyl-backed commercial floorcovering.

Light Manufacturing

- Cincinnati Fan* – Manufacturer of industrial fans and air moving solutions for OEM applications across a diverse range of industries.
- MW Industries – Diversified specialty spring and fastener manufacturer in the United States.
- Neveco* – Designer and manufacturer of customized sports scoreboards, integrated LED video boards, electronic display signs, scoring, sound systems and related accessories.

Specialty Chemicals

- W.F. Taylor* – North American manufacturer and marketer of flooring adhesives and related products.
- Spectrum Lubricants – Formulator, blender, packager and distributor of specialty lubricants to the outdoor power equipment, marine and recreational equipment aftermarkets.