

## Dominus Capital is a middle-market private equity firm with an operating focus.

Dominus draws on the experience and network of its team of in-house operating executives.

The Dominus team members have executed over seventy-five transactions in the middle market over twenty years.

# **Target Transaction Characteristics**

- Healthy companies with untapped potential.
- Market leaders with defensible market positions.
- Family businesses and corporate carve-outs.
- **Investment Structure:** Preference for controlling equity investments.
- Current Fund: Dominus Capital Partners III, L.P. (2020)
- **Current Fund Size:** \$362 million.
- **Platform Target EBITDA:** \$5 to \$30 million.
- Platform Target Equity Contribution: \$20 to \$100 million.
- **Platform Geography:** North America.
- **Industries:** Business services, consumer products & services, and diversified industrial.

# **Current Portfolio Companies**

















# **Current Operating Executives**

Mac Bridger Former CEO, Tandus Scott Moore Former Owner, Nevco

Roy Schumacher Former CEO, Heartland Automotive Kent Farmer Former CEO, Spectrum Lubricants Eric Kownacki Former CEO, Polaris Pool Systems **Dan Sebastian**Former CEO,
MW Industries

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		Deep Experience Across Key Industries
		Current Portfolio Companies in Italics
		Business Services
<b>Business Process Outsourcing</b>		
Intelliteach	_	Provider of BPO solutions to the legal and accounting end markets.
Gevity HR	_	PEO specializing in providing employers with HR outsourcing services and support.
Outsourced Services		
Behavioral Interventions	-	Provider of offender monitoring and prisoner reentry services to federal, state and local government agencies in the United States.
BluSky Restoration	-	Provider of restoration, environmental, renovation and roofing services to commercial properties.
EMPG	_	Leading provider of marketing and procurement services to the food equipment & supplies industry.
Lockmasters	_	Provider of proprietary products, educational training and distribution of third-party combination locks and hardware.
TLC Companies	_	Professional employer organization providing leased employees to U.S. clients.
Surface Preparation Technolog	ies –	Provider of rumble strips and related critical roadway safety services.
E-commerce & Specialty Mark	eting	
On Campus Marketing	_	Provider of affinity programs and university-branded direct marketing campaigns to colleges in North America.
		Consumer Products & Services
Consumer Products		
L2 Brands	_	Manufacturer and supplier of branded collegiate-licensed apparel.
Balboa Water Group	-	Manufacturer of customized, critical components for the portable spa, jetted bath, and other adjacent markets.
Generation Brands	-	Seller of branded fashionable and functional lighting fixtures, ceiling fans, and decorative products in both the DIY and homebuilder channels.
Polaris Pool Systems	-	Designer, manufacturer and marketer of branded automatic swimming pool cleaners and other swimming pool automation and maintenance products.
Masterbuilt	_	Designer and marketer of branded smokers, fryers, grills and other cooking accessories.
Food & Beverage		
Stauber	_	Distributor of raw ingredients to the nutraceutical industry.
		Industrials
<b>Building Products</b>		
Bentley Mills	_	Designer and manufacturer of broadloom, carpet tile and area rugs products primarily for commercial interiors.
Universal Fiber Systems	_	Manufacturer of synthetic fibers for the commercial carpet and textile industries.
Collins & Aikman	_	Manufacturer of vinyl-backed commercial floorcovering.
<b>Light Manufacturing</b>		
Cincinnati Fan	_	Manufacturer of industrial fans and air moving solutions for OEM applications across a diverse range of industries.
MW Industries	_	Diversified specialty spring and fastener manufacturer in the United States.
Nevco	_	Designer and manufacturer of customized sports scoreboards, integrated LED video boards, electronic display signs, scoring, sound systems and related accessories.
<b>Specialty Chemicals</b>		vourus, electronic aisplay signs, scoring, souna systems and retalea accessories.
W.F. Taylor	_	North American manufacturer and marketer of flooring adhesives and related products.
Spectrum Lubricants	_	Formulator, blender, packager and distributor of specialty lubricants to the outdoor power equipment, marine and recreational equipment aftermarkets.