



Dominus Capital is a middle-market private equity firm with an operating focus.

Dominus draws on the experience and network of its team of in-house operating executives.

The Dominus team members have executed over ninety transactions in the middle market over twenty years.

Target Transaction Characteristics

- Healthy companies with untapped potential.
- Market leaders with defensible market positions.
- Family/founder-owned and operated businesses.
- **Sector Focused:** Niche business services and light manufacturing.
- **Investment Structure:** Preference for controlling equity investments.
- **Current Fund:** Dominus Capital Partners III, L.P. (2020)
- **Current Fund Size:** \$362 million.
- **Platform Target EBITDA:** \$10 to \$30 million.
- **Platform Target Equity Contribution:** \$40 to \$100 million.
- **Platform Geography:** North America.

Current Portfolio Companies



Current Operating Executives

Mac Bridger
*Former CEO,
Tandus*

Scott Moore
*Former Owner,
Nevco*

Roy Schumacher
*Former CEO,
Heartland
Automotive*

Eric Kownacki
*Former CEO,
Polaris Pool
Systems*

Kent Stemper
*Former CEO,
BluSky Restoration*

Cameron Evans
*Former President,
Red Line Synthetic
Oil Corp.*

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Deep Experience Across Key Industries

Current Portfolio Companies in Italics

Business Services

Business Process Outsourcing

- Intelliteach – Provider of BPO solutions to the legal and accounting end markets.
- Gevity HR – PEO specializing in providing employers with HR outsourcing services and support.

Outsourced Services

- Behavioral Interventions – Provider of offender monitoring and prisoner reentry services to federal, state and local government agencies in the United States.
- BluSky Restoration⁽¹⁾ – Provider of restoration, environmental, renovation and roofing services to commercial properties.
- EMPG – *Leading provider of marketing and procurement services to the food equipment & supplies industry.*
- Lockmasters – *Provider of proprietary products, educational training and distribution of third-party combination locks and hardware.*
- TLC Companies – Professional employer organization providing leased employees to U.S. clients.
- Surface Preparation Technologies – *Provider of rumble strips and related critical roadway safety services.*
- Uptime – *Provider of certification and consulting for data centers; and education, accreditation, and membership network services for data center professionals and organizations*

E-commerce & Specialty Marketing

- On Campus Marketing – Provider of affinity programs and university-branded direct marketing campaigns to colleges in North America.

Consumer Products & Services

Consumer Products

- L2 Brands – *Manufacturer and supplier of branded collegiate-licensed apparel.*
- Balboa Water Group – Manufacturer of customized, critical components for the portable spa, jetted bath, and other adjacent markets.
- Generation Brands – Seller of branded fashionable and functional lighting fixtures, ceiling fans, and decorative products in both the DIY and homebuilder channels.
- Polaris Pool Systems – Designer, manufacturer and marketer of branded automatic swimming pool cleaners and other swimming pool automation and maintenance products.
- Masterbuilt – Designer and marketer of branded smokers, fryers, grills and other cooking accessories.

Food & Beverage

- Stauber – Distributor of raw ingredients to the nutraceutical industry.

Industrials

Building Products

- Bentley Mills – Designer and manufacturer of broadloom, carpet tile and area rugs products primarily for commercial interiors.
- Universal Fiber Systems – Manufacturer of synthetic fibers for the commercial carpet and textile industries.
- Collins & Aikman – Manufacturer of vinyl-backed commercial floorcovering.

Light Manufacturing

- Consolidated Equipment Group – *Designer, manufacturer, and marketer of attachments for skid-steers, mini skid steers, compact tractors, and several other light-construction power equipment.*
- Cincinnati Fan – Manufacturer of industrial fans and air moving solutions for OEM applications across a diverse range of industries.
- MW Industries – Diversified specialty spring and fastener manufacturer in the United States.
- Nevco Sports – *Designer and manufacturer of customized sports scoreboards, integrated LED video boards, electronic display signs, scoring, sound systems and related accessories.*
- Seaga – *Manufacturer of automated inventory control and secure access products serving the industrial, water filtration, healthcare laundry, and traditional food/beverage vending markets*

Specialty Chemicals

- W.F. Taylor – North American manufacturer and marketer of flooring adhesives and related products.
- Spectrum Lubricants – Formulator, blender, packager and distributor of specialty lubricants to the outdoor power equipment, marine and recreational equipment aftermarkets.

(1) Dominus retains a minority stake in BluSky Restoration.