DOMINUSCAPITAL

A middle-market private equity firm with an operating focus.

Dominus draws on the experience and network of its team of in-house operating executives. Dominus team members have executed over ninety transactions in the middle market over 20 years.

Target Transaction Characteristics

- Healthy companies with untapped potential.
- Market leaders with defensible market positions.
- Family/founder-owned and operated businesses.
- Investment Structure: Preference for control equity investments.
- Platform Target EBITDA: \$10 to \$30 million.
- Platform Target Equity Contribution: \$40 to \$100 million.
- Platform Geography: North America.

Sector Focus

Business Services

- Outsourced Services
- Value-Added Distribution
- Safety and Security Services
- **Business Process Outsourcing**

Industrials

- Industrial Automation
- Infrastructure Products
- Specialty Chemicals
- **Building Products**



ORPORATED

Scott Moore

Former Owner.

Nevco





SAFE HAVEN

upt

Cameron Evans Former President, Red Line Synthetic Oil **Stephanie Miller** Former Owner, Lockmasters

Operating Partners

Current Portfolio Companies

Roy Schumacher Former CEO. Heartland Automotive

> **Kent Stemper** Former CEO,

BluSky

Investment Team

Gary Binning Founding Managing Partner

Mac Bridger

Former CEO.

Tandus

Robert Haswell Founding Partner

Ashish Rughwani Founding Partner

Michael Smart Partner

Lane Carpenter Principal

Brian Shabto Vice President **Preston Parnell Vice President**

Alex Schull Senior Associate

Liam O'Connell Associate

Seth Pribbernow Associate

Camilla Khan Associate

Deep Experience Across Key Industries

BUSINESS SERVICES





Realir





Provider of proprietary products, educational training and distribution of third-party combination locks and hardware.



Provider and installer of proprietary security window film solutions to the education, retail, corporate, government and healthcare end markets



PEO specializing in providing employers with HR outsourcing services and support.

BluSky

Provider of restoration, environmental, renovation and roofing services to commercial properties.



Provider of affinity programs and universitybranded direct marketing campaigns to colleges in North America.

STAUBER

Distributor of raw ingredients to the nutraceutical industry.

MANUFACTURING			
	Designer, manufacturer, and marketer of attachments for skid-steers, mini skid steers, compact tractors, and several other light- construction power equipment.	«NEVCO	Designer and manufacturer of customized sports scoreboards, integrated LED video boards, electronic display signs, scoring, sound systems and related accessories.
# SEAGA	Platform for automated inventory control and secure vending and dispensing solutions serving the industrial, water filtration, healthcare laundry, and food & beverage markets		
BENTLEY	Designer and manufacturer of broadloom, carpet tile and area rugs products primarily for commercial interiors.	Fan Fan	Manufacturer of industrial fans and air moving solutions for OEM applications across a diverse range of industries.
C&A	Manufacturer of vinyl-backed commercial floorcovering.		Manufacturer of synthetic fibers for the commercial carpet and textile industries.
MW.	Diversified specialty spring and fastener manufacturer in the United States.	TAYLOR	North American manufacturer and marketer of flooring adhesives and related products.
	Formulator, blender, packager and distributor of specialty lubricants to the outdoor power equipment, marine and recreational equipment aftermarkets.	Your pool. Our reputation.	Designer, manufacturer and marketer of branded automatic swimming pool cleaners and other swimming pool automation and maintenance products.
MASTERBUILT	Designer and marketer of branded smokers, fryers, grills and other cooking accessories.	BALB@A.	Manufacturer of customized, critical components for the portable spa, jetted bath, and other adjacent markets.



No Offer of Securities or Securities Advice

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